



虹冠電子

To Be Green Energy Innovator
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產品應用領域：
個人電腦、室內與室外照明設備、
雲端伺服器、戶外電子看板、LCD TV



股票代號Code:3257

虹冠電子工業股份有限公司 Champion Microelectronic Corp.

2018年法人說明會 2018 Investor Conference

Chairman Sandy Peng Spokesman
President Haiping Dun PhD.

May 11, 2018



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Safe Harbor Statement

- Champion's statements of its current expectations are forward-looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.
- Except as required by law, Champion undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

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Company Brief Introduction

- Founded :Dec. 30, 1998 (20 years)
- IPO : Mar. 21, 2011(7 years)
- Chairman : Sandy Peng
- President : Dun, Hai-Ping Ph.D.
- Products : AC-DC power management analog IC design
- Capital : NT693,803 thousand (@30 = USD 23,127 thousand)
- Location :
 - Headquarter : Hsinchu, Taiwan
 - 5F, No. 11, Park Ave. 2, Science-Based Industrial Park, Hsinchu, Taiwan
 - Taipei Office : FAE Div. /Sales Div.
 - 21F., No.96, Sec. 1, Sintai 5th Rd., Sijhih Dist., New Taipei City, Taiwan
 - US Office : R & D Dept.
 - 960 Saratoga Ave, Suite #125, San Jose, California, USA



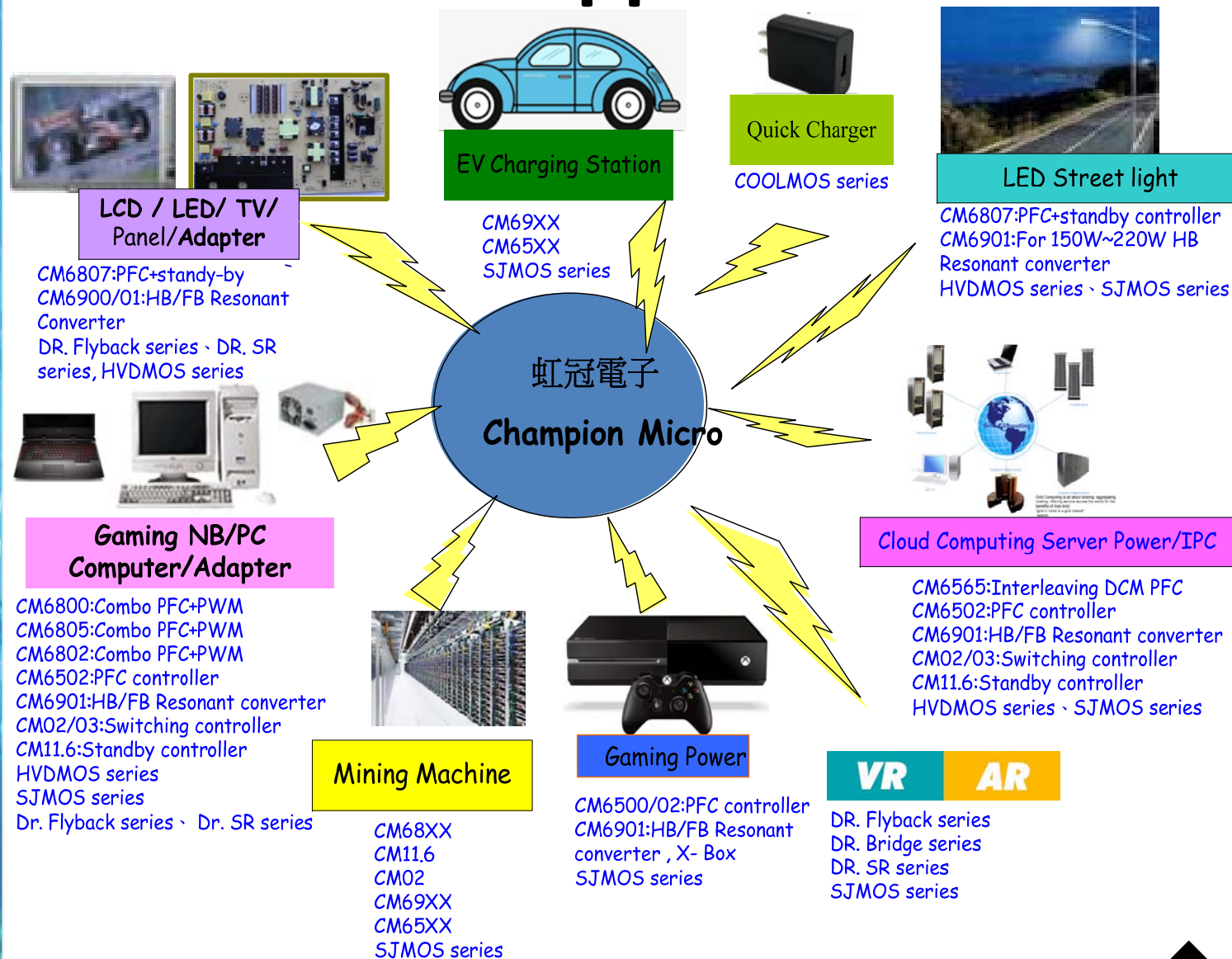
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Product Applications





Consolidated Financial Summary

In NT Thousand

Item/Year	2018Q1	2017Q1	Y2017	Y2016	Y2015
Revenue	219,925	168,591	760,708	843,361	854,565
Gross profit	93,396	72,571	349,973	403,256	433,475
Gross Margin	42%	43%	46%	48%	51%
Operating expenses	79,870	53,190	256,663	278,170	282,915
Operating expenses Ratio	36%	32%	34%	33%	33%
Operating income	13,526	19,381	93,310	125,086	150,560
Net Non-Operating income	27,633	(11,946)	(14,193)	11,048	30,859
Income before tax	41,159	7,435	79,117	136,134	181,419
Net Income	37,994	3,802	70,658	123,111	141,650
EPS (NT\$)	0.55	0.05	1.02	1.90	2.39
Capital	69,380	69,380	69,380	65,146	60,042
Book value per share	23.82	22.88	23.23	24.59	25.37

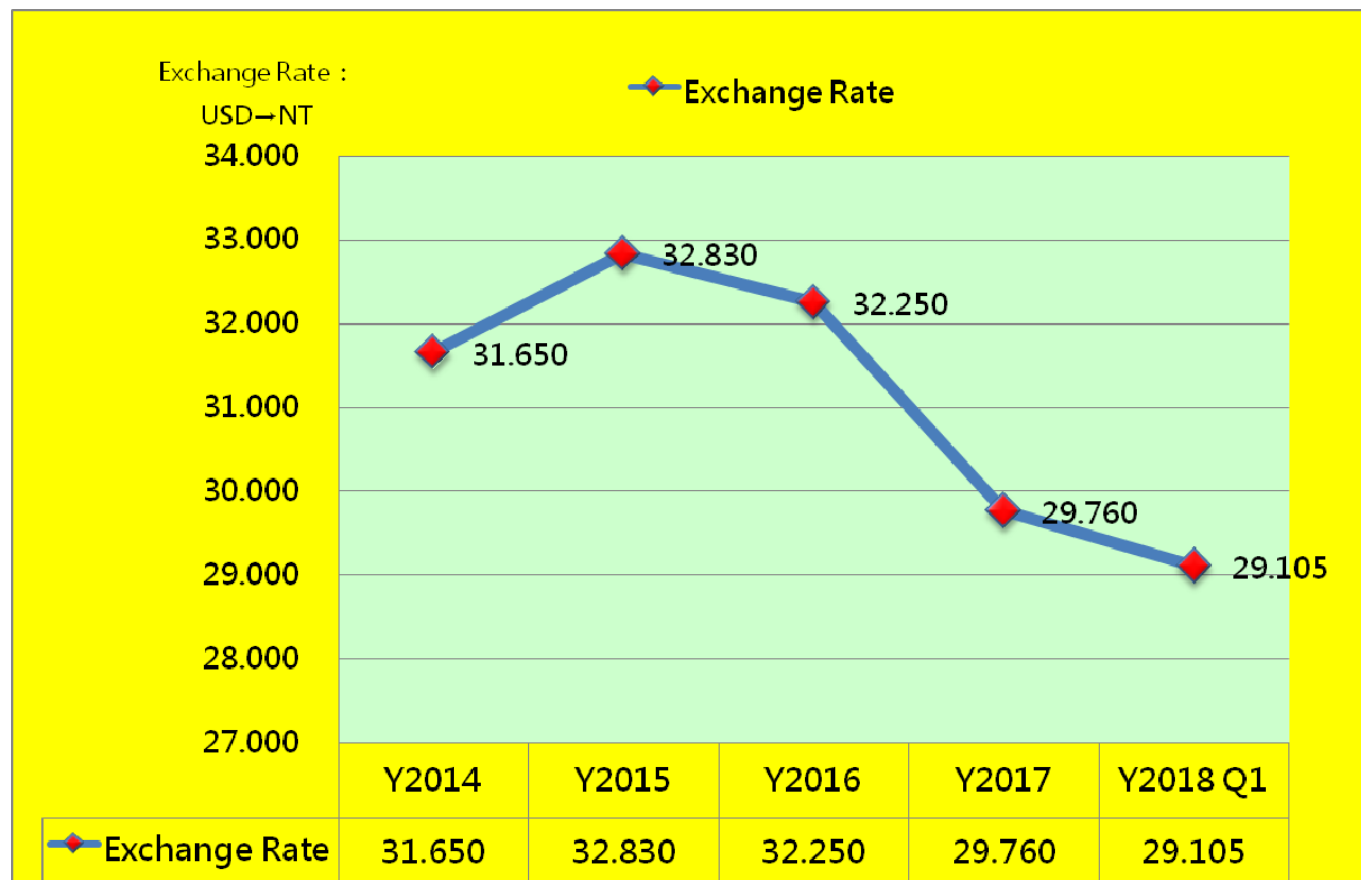
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Exchange Rate

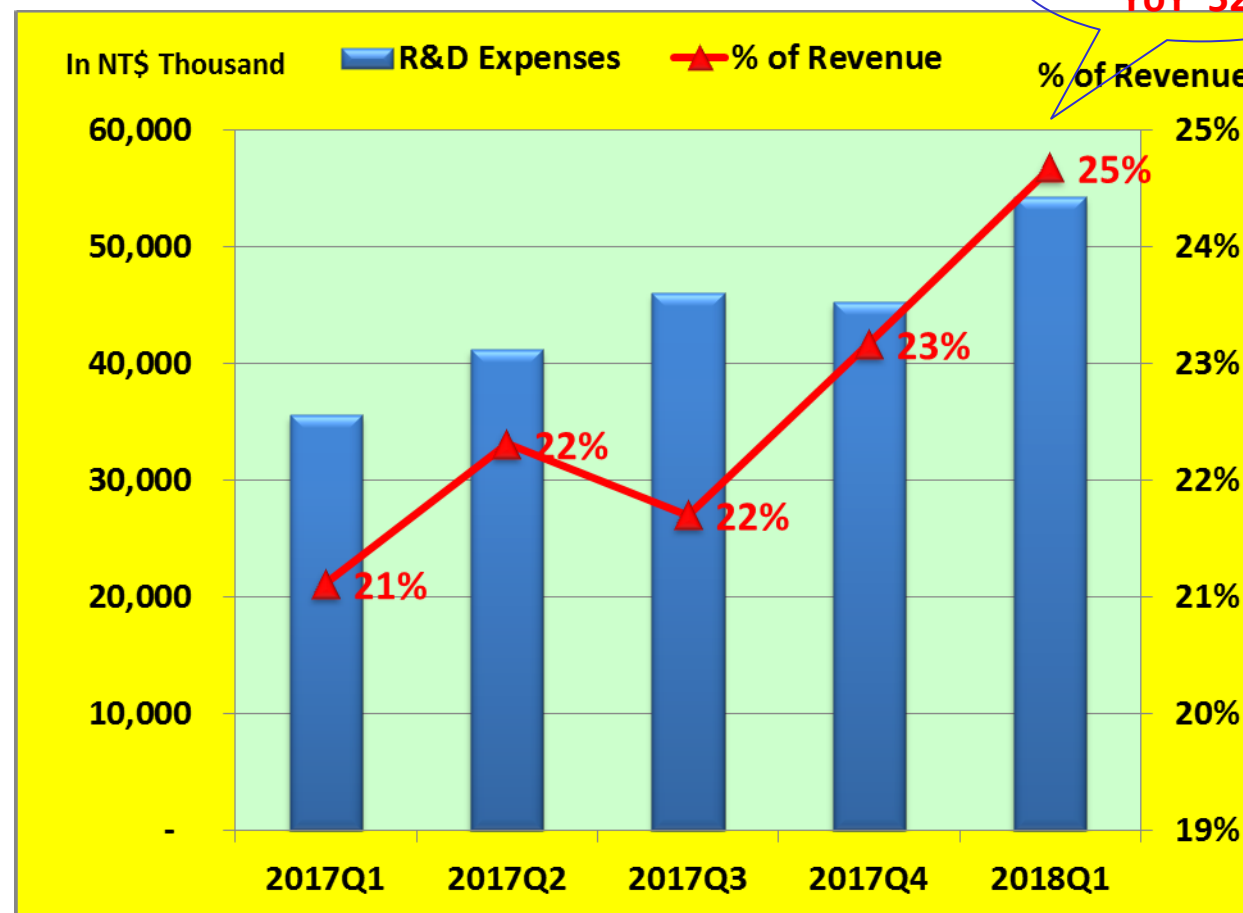
Y2017 vibration 7.7% impacts revenue and profit.



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Quarterly R&D Expenses



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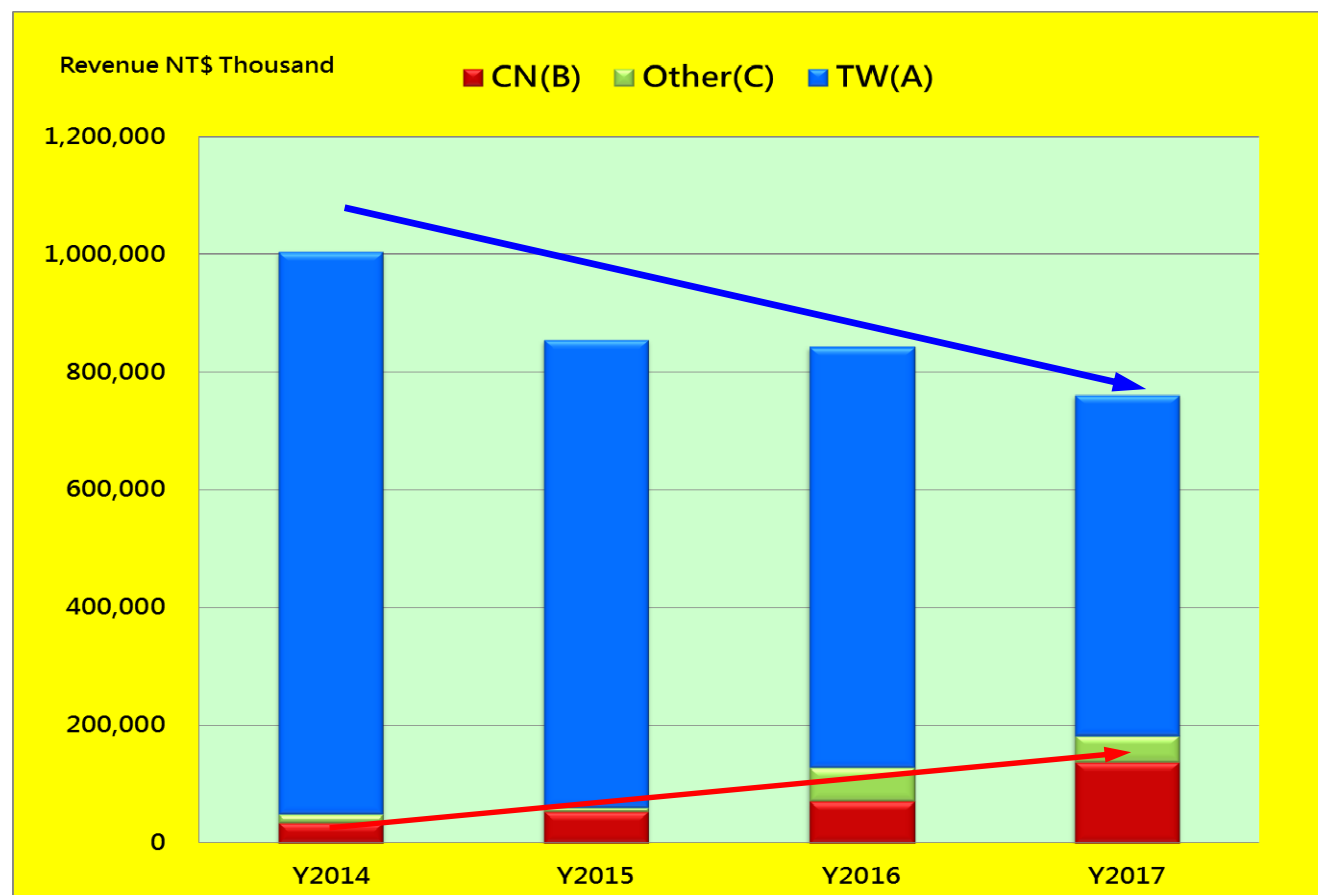


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Past Years Revenue

◆ **CN YoY +90%**

◆ **TW YoY -20%**



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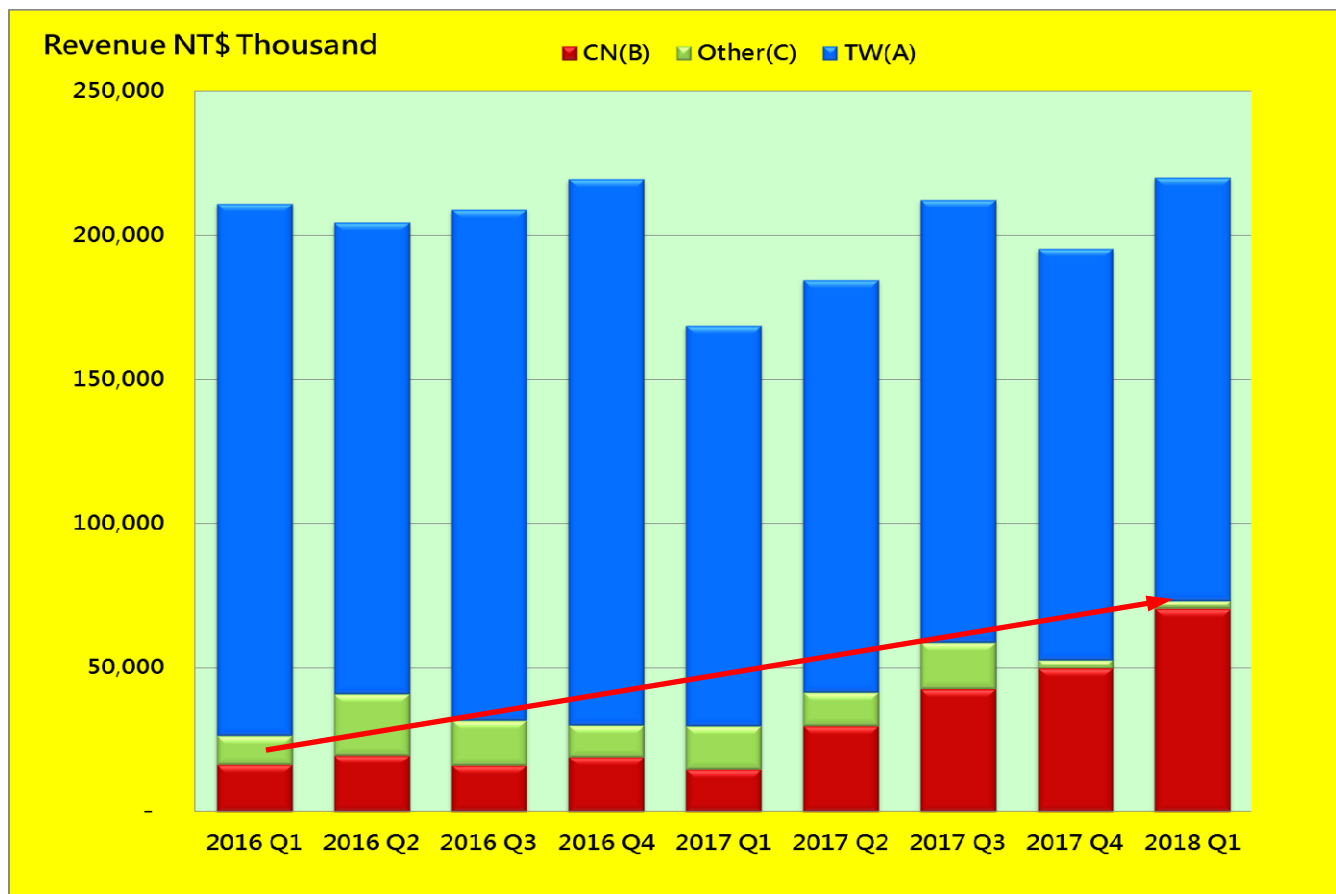


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Quarterly Revenue

◆ **CN YoY +378% QoQ +42%**

◆ **TW YoY +6% QoQ +3%**



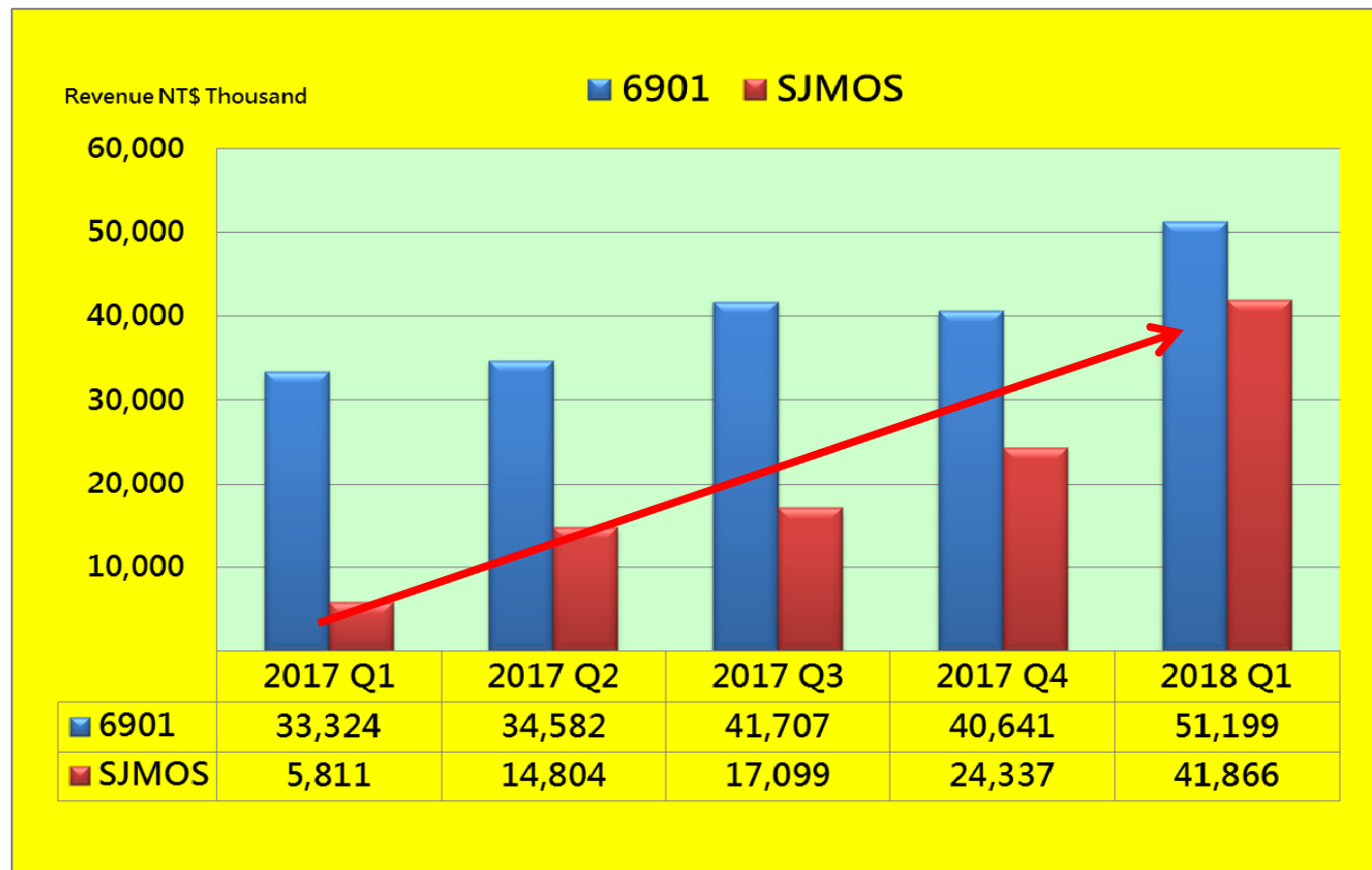
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Major Products Quarterly Revenue Trend

- ◆ High power series keep growing , 6901 QoQ +26% , YoY +54%
- ◆ New products SJ MOS keep growing , QoQ +72% , YoY +620%



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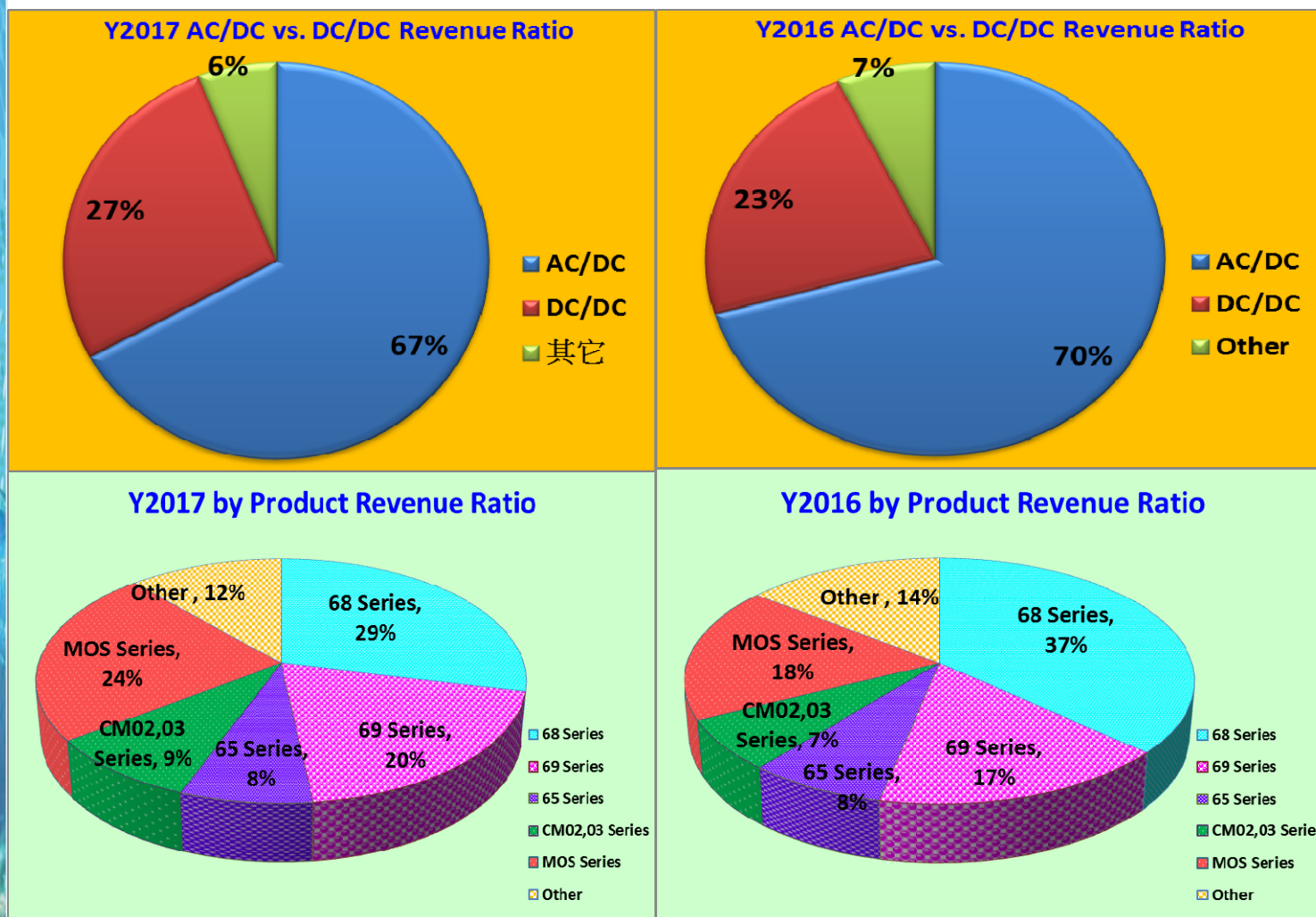


Revenue Ratio by Product

◆ 2017 IC Revenue -14%, new product not matured.

◆ It is a rumor that Dr. Fly Back has been mass-produced.

We are still actively working in the R&D phase.

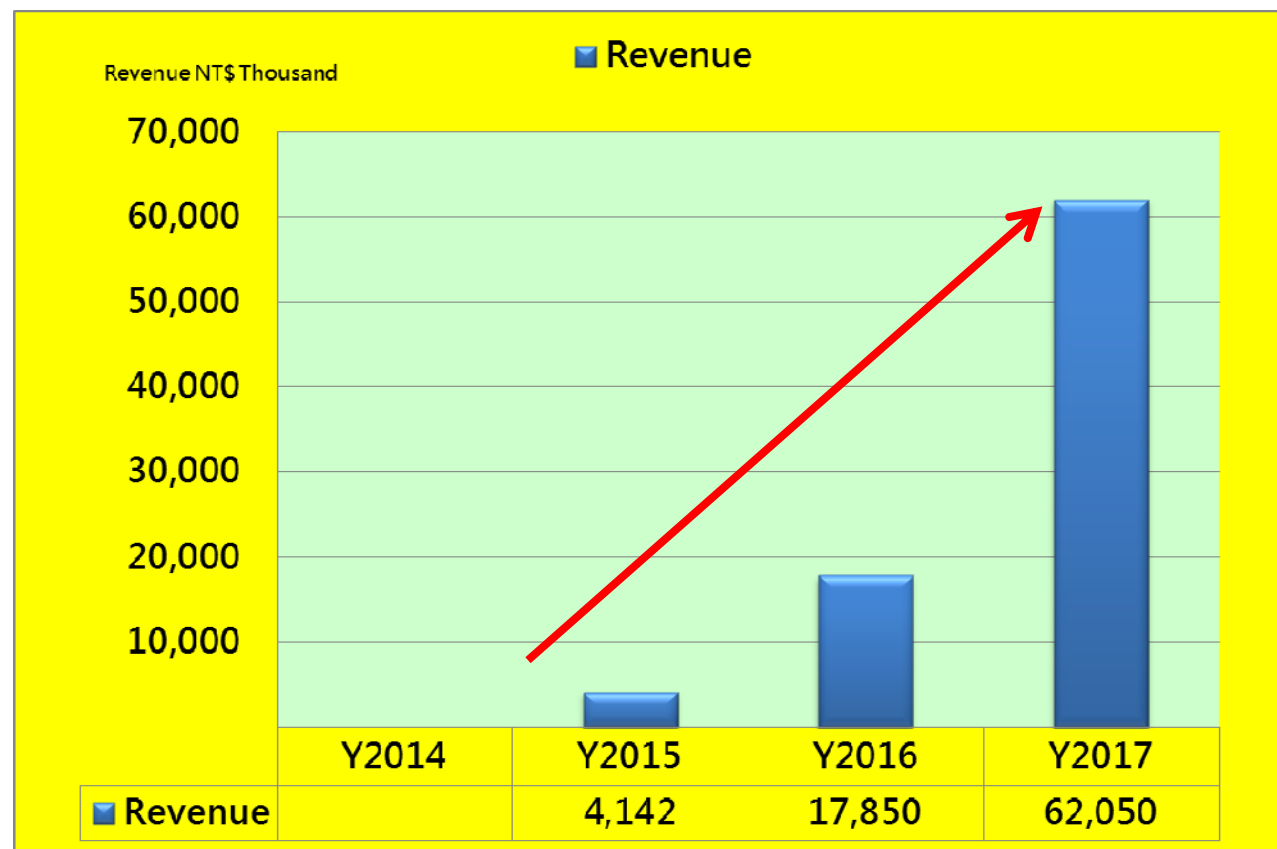


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Super Junction MOS Yearly Revenue Trend

◆ Y2017 Super Junction (SJ) MOS revenue YoY 248%





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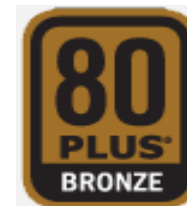
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Green Energy Tech Innovator & Leader





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Thank You For Your Attention



股票代號Code:3257

<http://www.championmicro.com.tw>



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Q & A